

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) Approved
Fiscal Year 2074/75

As on 2075/03/32

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	% of Issued Capital	Promoter Share Registered Amount	% of Issued Capital	Issue Manager	Date of Approval
1	Support Microfinance Bittiya Sanstha Ltd.	Microfinance	1	600,000	600,000	100	60,000,000	18,000,000	30%	42,000,000	70%	NMB Capital Ltd.	2074/04/20
2	Radhi Bidyut Company Ltd. (For General Public) <u>including Unsubscribed 1,49,550 Shares</u>	Hydropower	3,485,001	4,100,000	615,000	100	61,500,000	76,455,000	15%	-	-	Nabil Investment Banking Ltd.	2074/07/07
3	Panchakanya Mai Hydropower Ltd. (For Local People)	Hydropower	1	9,900,000	9,900,000	100	990,000,000	110,000,000	10%	880,000,000	80%	Sunrise Capital Ltd. & Nabil Investment Banking Ltd.	2074/08/05
4	Sanjen Jalavidhyut Co. Ltd. <u>For</u> 1) Employees of Promoter Shareholding Company 2) Employees having membership of Employee Provident Fund 3) Employees of Lending Institution	Hydropower	1	27,375,000	27,375,000	100	2,737,500,000	876,000,000	24%	1,861,500,000	51%	Citizen Investment Trust	2074/08/26
5	Unnati Microfinance Bittiya Sanstha Ltd.	Microfinance	1	550,000	550,000	100	55,000,000	16,500,000	30%	38,500,000	70%	Siddhartha Capital Ltd.	2074/08/29
6	Samudayik Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,000,000	1,000,000	100	100,000,000	30,000,000	30%	70,000,000	70%	Nepal SBI Merchant Banking Ltd.	2074/09/11
7	Rasuwagadhi Hydropower Co. Ltd. <u>For</u> 1) Employees of Promoter Shareholding Company 2) Employees having membership of Employee Provident Fund 3) Employees of Lending Institution	Hydropower	1	51,315,750	51,315,750	100	5,131,575,000	1,642,104,000	24%	3,489,471,000	51%	Siddhartha Capital Ltd., NIBL Capital Market Ltd., Global IME Capital Ltd. And Sunrise Capital Ltd.	2074/09/20
8	Aarambha Microfinance Bittiya Sanstha Ltd.	Microfinance	1	600,000	600,000	100	60,000,000	29,400,000	49%	30,600,000	51%	NIC Asia Capital Ltd.	2074/09/20
9	Kalika Power Company Ltd. (For Local People)	Hydropower	1	4,800,000	4,800,000	100	480,000,000	60,000,000	10%	420,000,000	70%	Kathmandu Capital Market Ltd. & Global IME Capital Ltd.	2074/09/21
10	Nepal Seva Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	600,000	600,000	100	60,000,000	18,000,000	30%	42,000,000	70%	NMB Capital Ltd.	2074/12/20

11	Joshi Hydropower Development Company Ltd. (For Local People)	Hydropower	1	2,265,540	2,265,540	100	226,554,000	37,140,000	10%	189,414,000	51%	Siddhartha Capital Ltd.	2074/12/28
12	Shuvam Power Ltd. (For Local People)	Hydropower	1	1,600,000	1,600,000	100	160,000,000	20,000,000	10%	140,000,000	70%	CBIL Capital Ltd.	2074/12/28
13	Rairang Hydropower Development Company Ltd. (For General Public)	Hydropower	4,760,001	5,600,000	840,000	100	84,000,000	84,000,000	15%	-	-	NIBL Ace Capital Ltd.	2075/01/09
14	NADEP Laghubitta Bittiya Sanstha Ltd.	Microfinance	1	1,600,000	1,600,000	100	160,000,000	48,000,000	30%	112,000,000	70%	Nabil Investment Banking Ltd.	2075/02/03
15	Upper Tamakoshi Hydropower Ltd. (For Local People and General Public) Local People: 105,90,000(10%) General Public: 1,58,85,000(15%)	Hydropower	90,015,001	105,900,000	15,885,000	100	1,588,500,000	2,647,500,000	25%	-	-	Citizen Investment Trust & Sunrise Capital Ltd.	2075/02/23
16	Mountain Hydro Nepal Ltd. (For Local People)	Hydropower	1	11,250,000	11,250,000	100	1,125,000,000	125,000,000	10%	1,000,000,000	80%	Siddhartha Capital Ltd.	2075/03/01
17	Ghalemdi Hydro Ltd. (For Local People)	Hydropower	1	4,400,000	4,400,000	100	440,000,000	55,000,000	10%	385,000,000	70%	Vibor Capital Ltd.	2075/03/06
18	Shivam Cements Ltd. (For Local People and General Public) Local People: 8,80,000 (2%) @ Rs.300 General Public : 44,00,000(10%) @ Rs.400	Manufacturing	1	44,000,000	44,000,000	-	5,896,000,000	2,024,000,000	12%	3,872,000,000	88%	Siddhartha Capital Ltd.	2075/03/07
19	Panchakanya Mai Hydropower Ltd. (For General Public)	Hydropower	9,900,001	11,000,000	1,100,000	100	110,000,000	110,000,000	10%	-	-	Sunrise Capital Ltd.	2075/03/08
20	Union Hydropower Ltd. (For Local People)	Hydropower	1	4,587,450	4,587,450	100	458,745,000	75,000,000	10%	383,745,000	51.17%	Laxmi Capital Market Ltd.	2075/03/14
21	Ankhukhola Jalbidhut Co.Ltd. (For Local People and General Public) Local People: 800,000(10%) General Public: 12,00,000(15%)	Hydropower	1	8,000,000	8,000,000	100	800,000,000	200,000,000	25%	600,000,000	75.00%	Civil Capital Market Ltd.	2075/03/27
				Total	192,883,740		20,784,374,000	8,302,099,000		13,556,230,000			

Further Public Offering (FPO) Approved

Fiscal Year 2074/75

S.N.	Name of Company	Sector	From	To	No. of Share Registered	Rate	Amount of Share Registered	Public Issue Amount	Issue Manager	Date of Approval
1	Nepal Grameen Bikas Bank Ltd.	Development Bank	5,575,001	6,550,000	975,000	100	97,500,000	97,500,000	Prabhu Capital Ltd.	2074/04/23
2	Premier Insurance Co. (Nepal) Ltd.	Insurance	4,485,039	5,144,603	659,565	799	526,992,435	526,992,435	NMB Capital Ltd.	2074/08/18
3	Butwal Power Company Ltd.	Hydropower	18,105,721	22,186,720	4,081,000	501	2,044,581,000	2,044,581,000	NMB Capital Ltd.	2074/08/18

4	NMB Bank Ltd.	Commercial Bank	64,617,745	76,032,907	11,415,163	333	3,801,249,279	3,801,249,279	Citizen Investment Trust	2075/02/18
5	Nepal Bank Ltd.	Commercial Bank	80,426,623	98,111,480	17,684,858	280	4,951,760,240	4,951,760,240	Siddhartha Capital Ltd.	2075/03/01
6	Citizen Bank International Ltd.	Commercial Bank	80,332,365	80,796,190	463,826	200	92,765,200	92,765,200	Global IME Capital Ltd.	2075/03/32
Total					35,279,412		11,514,848,154	11,514,848,154		