

Securities Board of Nepal
Regulation and Management Department
Initial Public Offering (IPO) & Further Public Offering (FPO) Pipeline Status
Fiscal Year 2074/75

As on 2075/02/24

Under Preliminary Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Processing Status
1	CEDB Hydro Fund Ltd. (For General Public)	Investment Company	IPO	2,289,300	228,930,000	Sunrise Capital Ltd.	2074/03/27	
2	Himalaya Urja Bikas Company Ltd. (For Local People)	Hydropower	IPO	990,000	99,000,000	Nabil Investment Banking Ltd.	2074/12/21	Requested to submit all required documents on 2075/01/12
3	CBIL Capital Ltd.	Merchant Bank	IPO	300,000	30,000,000	Nepal SBI Merchant Banking Ltd.	2075/01/19	Under preliminary review
4	Universal Power Company Ltd. (For Local People & General Public)	Hydropower	IPO	9,661,610	966,161,000	Siddhartha Capital Ltd.	2075/02/18	
Total				13,240,910	1,324,091,000			

Reviewed and Comment Sent

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Mailing Khola Jal Vidhyut Co. Ltd. (For General Public)	Hydropower	IPO	736,286	73,628,600	Siddhartha Capital Ltd.	2074/06/20	2074/10/18	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/08/26 3) Comment Sent on 2074/10/18
2	Shiva Shree Hydropower Ltd. (For Local People)	Hydropower	IPO	1,476,400	147,640,000	Siddhartha Capital Ltd. Kathmandu	2074/10/24	2075/01/07	Comment Sent on 2075/01/07
3	Kalika Power Company Ltd. (For General Public)	Hydropower	IPO	1,200,000	120,000,000	Capital Market Ltd.&Global IME Capital Ltd.	2075/01/04	2075/02/17	Comment Sent on 2075/02/17
4	Panchakanya Mai Hydropower Ltd. (For General Public)	Hydropower	IPO	1,100,000	110,000,000	Sunrise Capital Ltd.	2075/02/07	2075/02/22	1) Requested to submit all required documents on 2075/02/08 2) Required documents received on 2075/02/09 3) Comment sent on 2075/02/22
5	Nepal Bank Ltd.	Commercial Bank	FPO	17,684,858	-	Siddhartha Capital Ltd.	2075/02/15	2075/02/22	1) Comment sent on 2075/02/22
Total				22,197,544	451,268,600				

Replied and Under Review

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Date of Reply	Processing Status
1	Mountain Hydro Nepal Ltd. (For Local People)	Hydropower	IPO	1,250,000	125,000,000	Siddhartha Capital Ltd.	2074/06/25	2074/10/26	2075/02/08	1) Requested to submit all required documents on 2074/07/08 2) Additional documents received on 2074/09/12 3) Comment Sent on 2074/10/26 4) Reply received on 2075/02/08 5) Reply under review
2	Ghalemdi Hydro Ltd. (For Local People)	Hydropower	IPO	550,000	55,000,000	Vibor Capital Ltd.	2074/06/25	2075/01/20	2075/02/10	1) Requested to submit all required document. 2) Additional document received on 2074/12/28 3) Comment Sent on 2075/01/20 4) Reply received on 2075/02/11
3	Union Hydropower Ltd. (For Local People)	Hydropower	IPO	633,745	63,374,500	Laxmi Capital Market Ltd.	2074/04/29	2075/01/20	2075/02/17	1) Requested to send updated prospectus incorporating additional disclosure required as per Circular dated 2074/09/16. 2) Updated Prospectus received on 2074/12/07 3) Comment Sent on 2075/01/20 4) Reply received on 2075/02/17
4	Ankhukhola Jalbidhut Co.Ltd. (For Local People and General Public) Local People: 800,000(10%) General Public:12,00,000(15%)	Hydropower	IPO	2,000,000	200,000,000	Civil Capital Market Ltd.	2073/02/31	2075/01/20	2075/02/22	1) Updated prospectus received on 2074/10/17 2) Under preliminary review 3) Requested to submit all required documents. 4) Additional documents received on 2075/01/07 5) Comment Sent on 2075/01/20 6) Reply received on 2075/02/22
5	Shivam Cements Ltd. (For Local People and General Public) Local People: 8,80,000 (2%) General Public: 44,00,000(10%)	Manufacturing	IPO	5,280,000	-	Siddhartha Capital Ltd.	2074/12/06	2075/01/07	2075/02/23	1) Comment Sent on 2075/01/07 2) Reply received on 2075/02/23
6	Citizen Bank International Ltd.	Commercial Bank	FPO	463,826	-	Global IME Capital Ltd.	2074/12/27	2075/02/17	2075/02/23	1) Comment Sent on 2075/02/17 2) Reply received on 2075/02/23
Total				10,177,571.00	443,374,500.00					

Waiting For Reply and Compliance

S.N.	Name of Company	Sector	Type of Issue	No. of share	Amount of Issue	Issue Manager	Date of Application	Date of comment	Processing Status
1	Garjang Upatyaka Hydro Power Ltd. (For Local People)	Hydropower	IPO	200,000	20,000,000	NIBL Capital Market Ltd.	2073/06/14	2073/08/15	1) Reply of comment received on 2074/01/10 2) Requested to submit Credit Rating Letter on 2074/01/13
2	Laughing Buddha Power Nepal Ltd. (For Local People)	Hydropower	IPO	978,000	97,800,000	Siddhartha Capital Ltd.	2074/02/31		Requested to send updated prospectus incorporating additional disclosure required as
3	Unique Hydrel Co. Ltd. (For Local People)	Hydropower	IPO	550,000	55,000,000	NMB Capital Ltd.	2074/02/31		Requested to send updated prospectus incorporating additional disclosure required as
Total				1,728,000	172,800,000				
Grand Total				47,344,025	2,391,534,100				